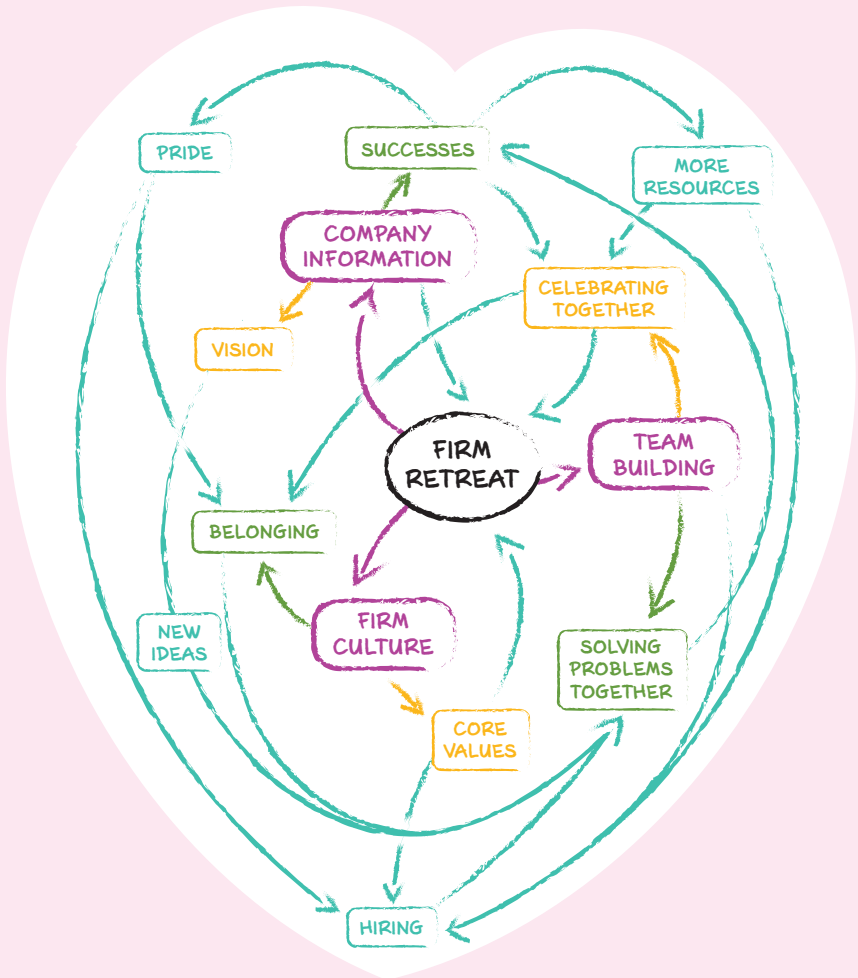


IS YOUR FIRM REALLY ALIVE?



What is a Firm Retreat?

Firm retreats are a 'joining of the minds' with the main objective of better discovering who we are as a firm, why we do what we do, and developing a strategic plan that everyone is thrilled with and proud to get behind.

What does a retreat bring to the employees?

Most of us were raised believing that you get an education, you get a job, and you spend your life at your employer's service. The firm retreat will challenge that deeply engrained mindset and move team members away from the concept of working for an employer and towards contributing to a great and exciting cause as part of a team. Retreats, if done well and successfully, will give everyone a sense of pride, ownership, and control over their own destiny, and empower them to think like owners. This new mentality creates a culture of safety, well-being, and happiness.

What does it bring to the firm?

The family-centric culture that a firm retreat builds in turn promotes caring for clients and fellow team members, creative thinking, a sense of responsibility for our own actions or inactions, and develops a 'firm first' mentality. This culture makes leading such a team far more enjoyable and productive and creates an environment that reduces staff turnover.

If you want to lead a team who are as excited as you are about the direction the firm is going, call us today to find out more



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